



## family business roundtable

*The Family Business Roundtable Presents the Annual Tax Symposium*

# 2007 TAX LAW UPDATE

*for Family Businesses and Privately Held Businesses*

An experienced panel tax experts will provide an update of the federal and Pennsylvania tax law changes as they relate to your 2006 tax returns and 2007 tax planning.

The program will also include a review of some tax planning techniques that family business owners can use to reduce both their personal and business taxes.

### **Questions that will be answered:**

How do you calculate the credit for the federal telephone excise tax?

How do you calculate credit for energy efficient home improvements?

Understand the changes in the charitable contribution laws.

### **Event Details:**

**When:** Wednesday, January 24th

**Time:** 8 am—10 am

#### **Agenda:**

8—8:30, Continental Breakfast and Networking

8:30—9:45 Panel Discussion

9:45—10:00 Questions and Answers

#### **Cost per Attendee:**

**Join the Family Business Roundtable and Attend this Event for FREE!**

Guest of FBR Members \$10 (Members are permitted to bring up to 3 Guests at the discounted rate)

**Non Members—\$15**

#### **Who Should Attend:**

Business Owners, Spouses, Family Business Owners, Sons and Daughters, Friends, Colleagues, and Extended Family Members.

#### **Location: Allegheny HYP Club—Pittsburgh**

(next door to Regional Enterprise Tower)

619 William Penn Place, Pittsburgh, PA 15219

**For directions visit [www.fbrpgh.org](http://www.fbrpgh.org)**

### **Meet the Panel**

**Leo N. Hitt** — Leo is a partner in the Pittsburgh office of Reed Smith LLP and the head of its firm-wide Tax, Benefits and Wealth Planning Group. He is an adjunct professor of law at the University of Pittsburgh and Duquesne University and an adjunct professor in the Masters of Taxation program at Duquesne University.

**John J. Febert** — John is a relationship and tax manager for The Private Family Office, LLC, a multi-family office that offers integrated financial planning to its clients in the areas of asset management, estate planning, income tax planning and compliance, accounting, bookkeeping and bill paying, risk management, philanthropy and family governance. He has extensive experience in providing tax advice to partnerships, S corporations, nonprofits, trusts and individuals.

**Joseph S. Stelmack** — Joe is a partner in the Pittsburgh accounting firm of Stelmack Dobransky & Eannance LLC. He has a long history of providing excellent accounting and tax advice to a diversified clientele. He currently serves as the Treasurer of the Family Business Roundtable of Pittsburgh.

**Seating Is Limited! RSVP to [fbrpgh@gmail.com](mailto:fbrpgh@gmail.com) or call 1-888-829-2162 x3!**



## Reservation Form

Name

Company

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City, State, Zip

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| Type of Reservation     | # Of Reservations | Cost Per Person | Total Cost |
|-------------------------|-------------------|-----------------|------------|
| Member Reservations     |                   | Free            |            |
| Non-Member Reservations |                   | \$15.00         |            |
| *Guest Reservations     |                   | \$10.00         |            |
| Total                   |                   |                 |            |

\*Members are permitted to bring up to three guests per evening program event for the discounted cost of \$20.00 per guest.

Please fax reservation forms to (724)772-2873  
or Mail Reservation Forms and Payment To:

Family Business Roundtable  
614 Fifth Ave  
Coraopolis, PA 15108

Amount Enclosed: \_\_\_\_\_  
Please make checks payable to  
The Family Business Roundtable.

Interested in becoming a member of the Family Business Roundtable? Membership is \$125.00 per business per year and includes admission for one family member to all FBR evening programs. As a member, you are also entitled to invite three guests to attend per evening program at the discounted rate of \$20.00 per person.

For more information on becoming a member, please visit our website at [www.fbrpgh.org](http://www.fbrpgh.org)  
or contact David J. Dietrich, PhD at 412.654.4001 .